Milliman Bio

Suzanne Norman

CIMA, CPCC

Principal and Senior Director



Current Responsibility

Suzanne Norman manages the strategic relationships for Milliman's Financial Risk Management Practice. These include asset managers, insurance companies, and other financial firms. She is responsible for working with these institutions to promote the Milliman Managed Risk strategies as well as identify new investment solutions.

Professional Work Experience

Prior to joining Milliman in 2012, Suzanne was a Director at AllianceBernstein in the Sub Advisory division from November 2005 to February 2012. Her responsibilities included training financial advisors on investments, retirement planning, and capital markets. From 1993 to 2005, she worked for Merrill Lynch both as a specialist and a financial advisor. Suzanne has spent over 20 years in the financial services industry focusing on multiple investment solutions and especially the unique challenges around retirement income.

Professional Designation

- CIMA®
- CPCC
- Series 3, 7, 63 & 65 securities licenses

Education

BA, Psychology, Hood College

